

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In Re:

Chapter 11

GENERAL MOTORS CORP, et al.,

Case No. 09-50026-REG

Debtors.
-----X

Honorable Robert E. Gerber

SUBSTITUTION OF COUNSEL

PLEASE TAKE NOTICE that PEPPER HAMILTON LLP hereby substitutes Laura Linn Noggle for Deborah Kovsky-Apap in the above-captioned case on behalf of Valeo Sylvania, L.L.C., a party in interest.

PLEASE TAKE FURTHER NOTICE that, pursuant to 11 U.S.C. 1109(b) and Bankruptcy Rules 2002 and 9010(b), demand is made that all notices given or required to be given, and all papers served or required to be served, be given and served upon:

PEPPER HAMILTON LLP
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New York, NY 10018-1405
Telephone: (212) 808-2700
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Dated: March 5, 2010

PEPPER HAMILTON LLP

/s/ Laura Linn Noggle

Laura Linn Noggle (LN 9542)
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CERTIFICATE OF SERVICE

I hereby certify that on March 5, 2010, a copy of the foregoing SUBSTITUTION OF COUNSEL was electronically filed with the Court and served upon the parties so registered via ECF. This document is available for viewing and downloading from the Court's ECF system.

BY: /s/ Laura Linn Noggle
Laura Linn Noggle